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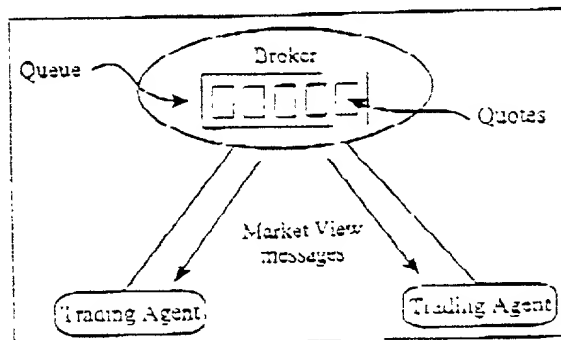


Figure 3

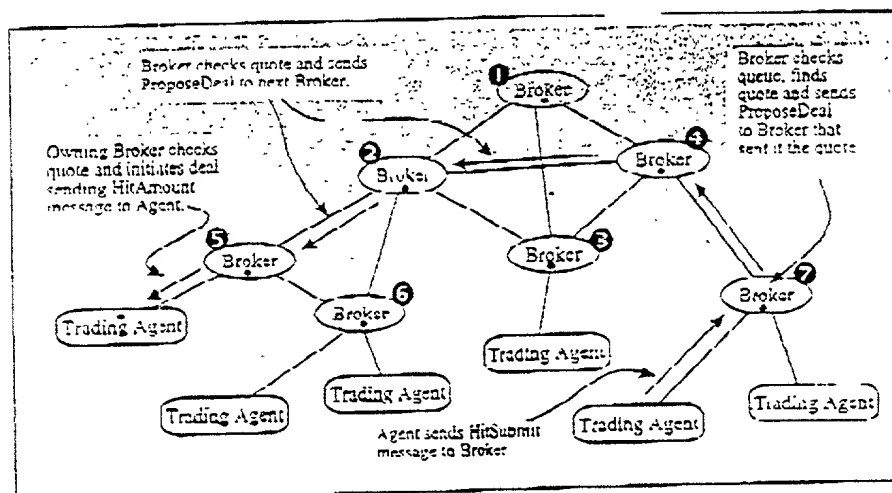


Figure 4

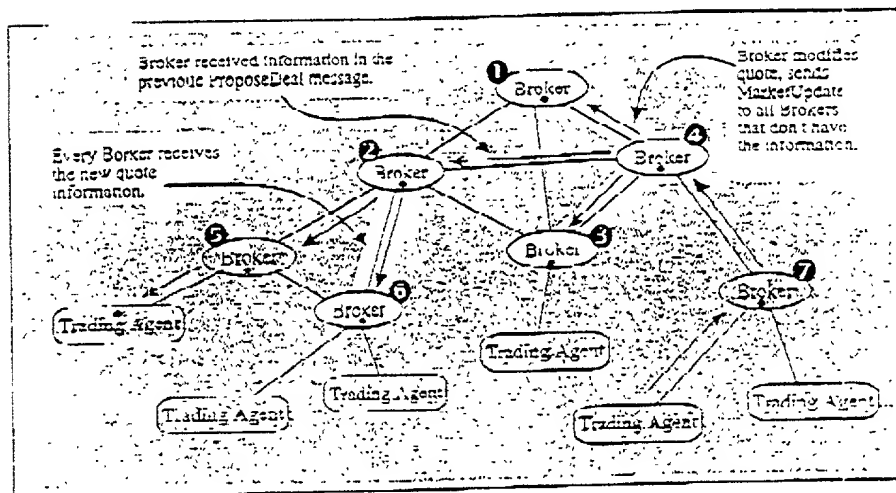


Figure 5

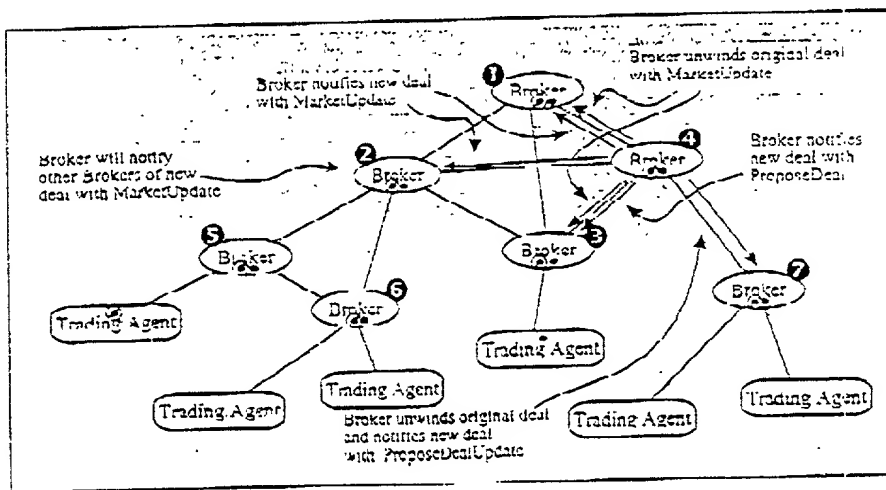


Figure 6

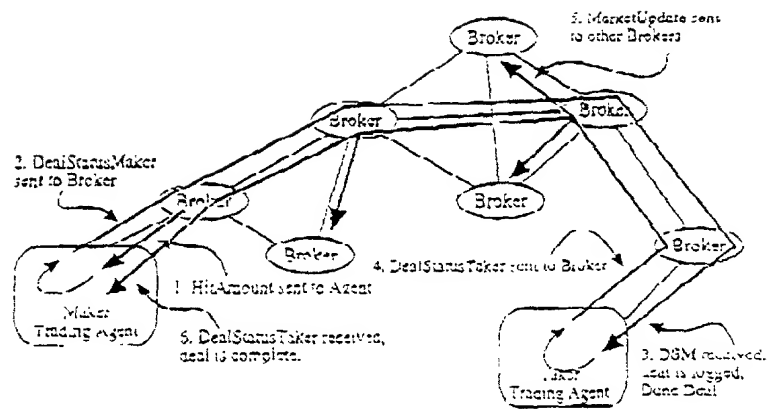


Figure 7

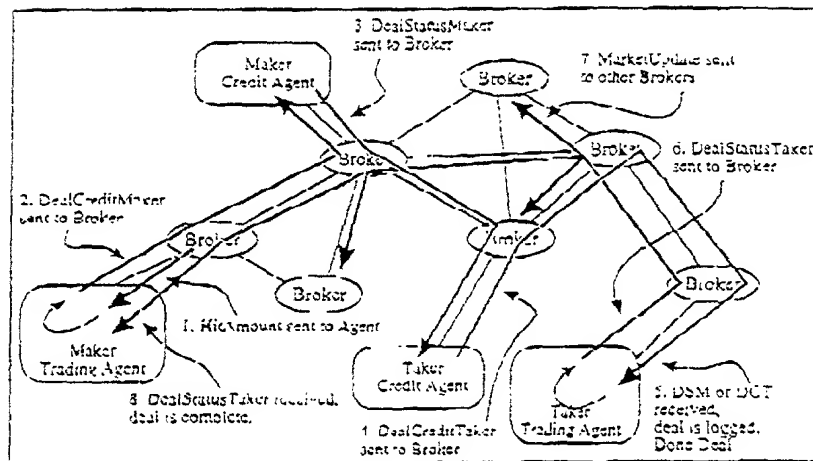


Figure 8

FIG. 7

[illegible]

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Exposure

FIGURE 10

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Exposure

FIGURE 10

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Currency Pairs	Conversion Rates
EUR/USD	1.0700
EUR/JPY	125.00
JPY/USD	118.00
USD/USD	1.0000

Credit Limit Currency	Credit Limit
USD	10.00

	EUR	JPY	USD	Netted Exposure
	10.00		10.70	
	10.00	1,250.00		
		2,360.00	20.00	
Total	-	1,110.00	9.30	
CIC Equity	-	19.41	9.30	9.30

FIGURE 11

BANK A:

Credit Limit(USD)	Deal Amount(USD)	Credit Available
50M	10.7M	39.3M
50M	10.3M	39.7M

FIGURE 12

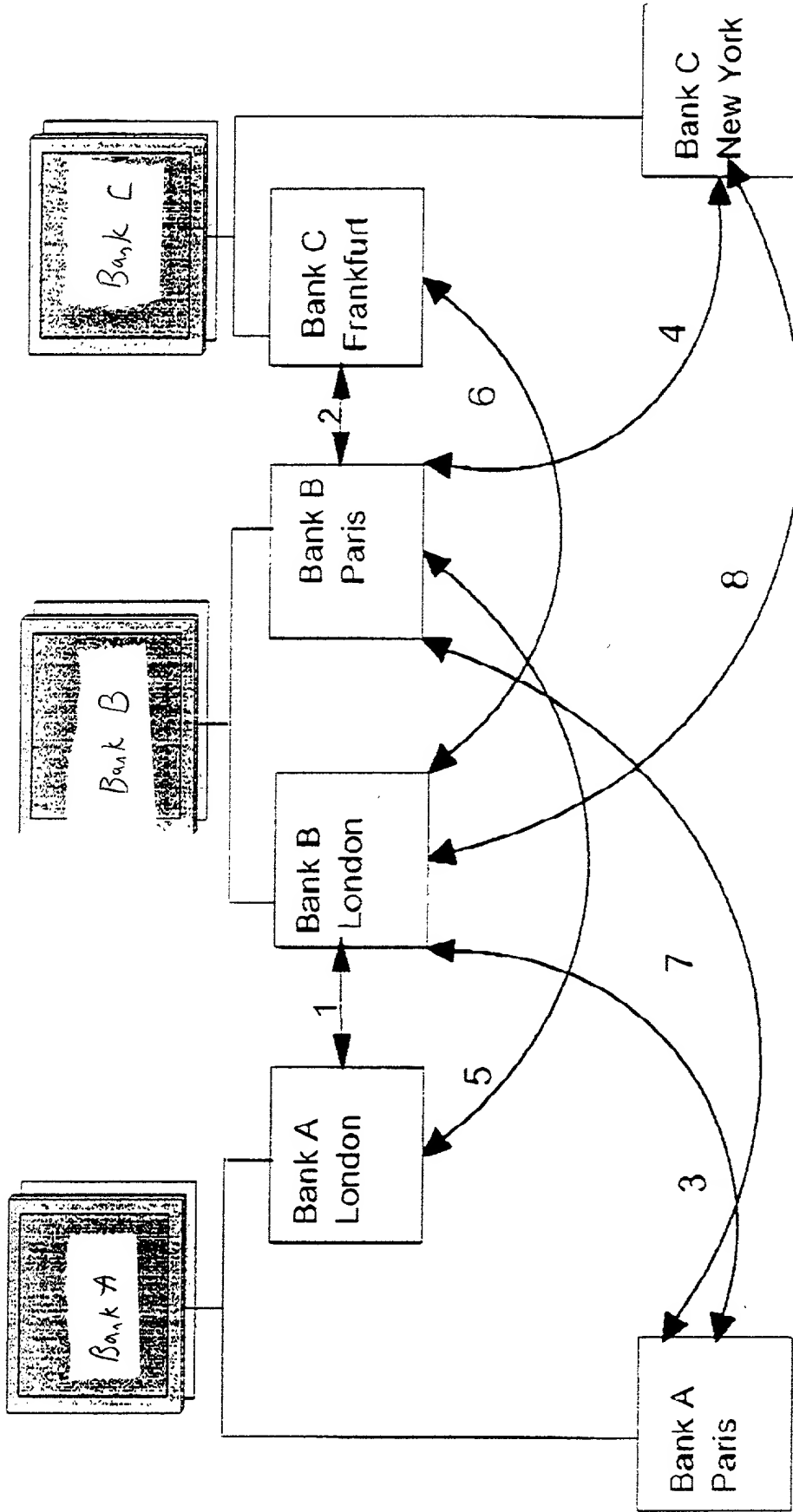


Figure 13

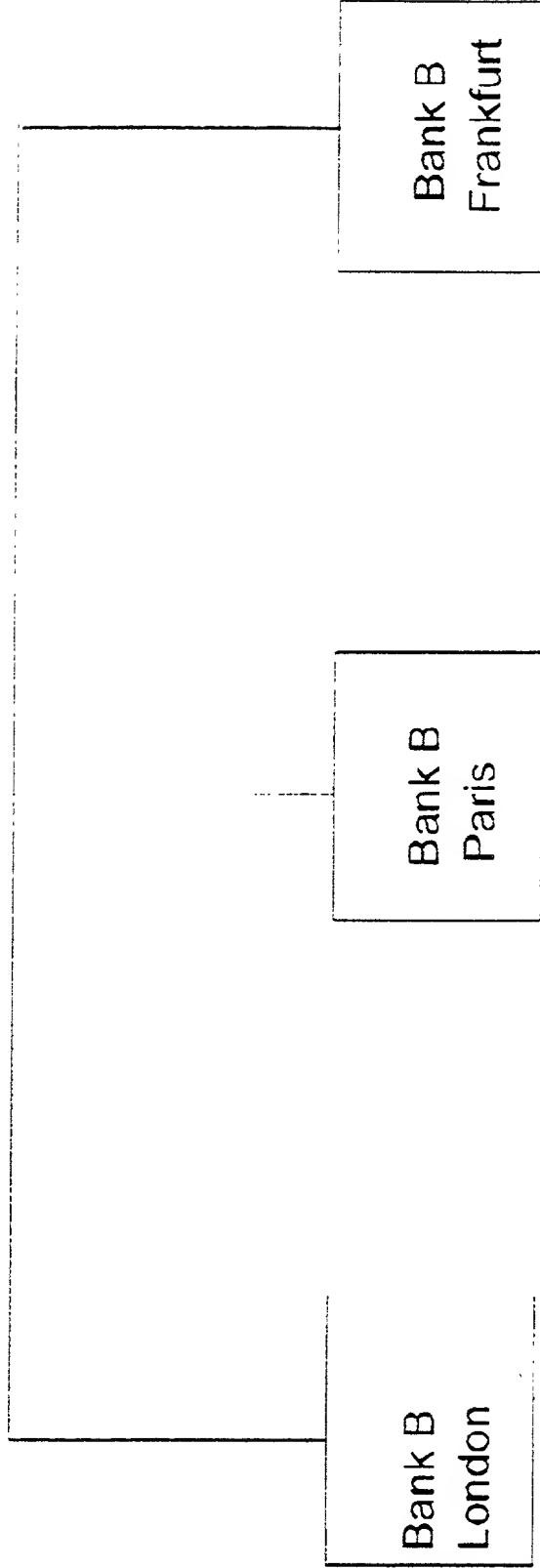
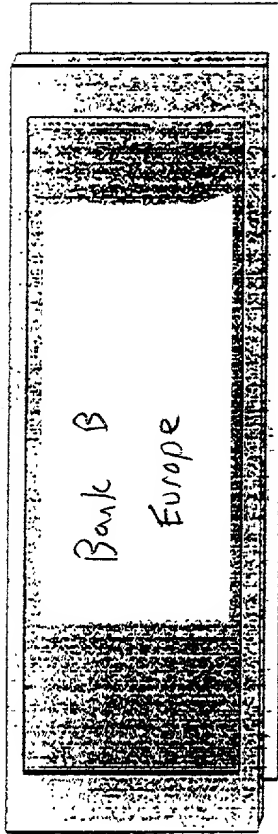


Figure 14

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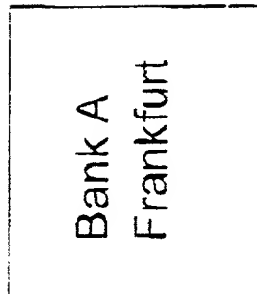
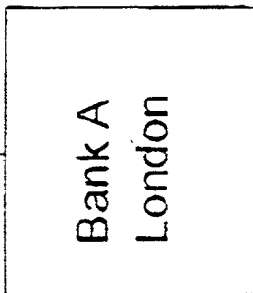
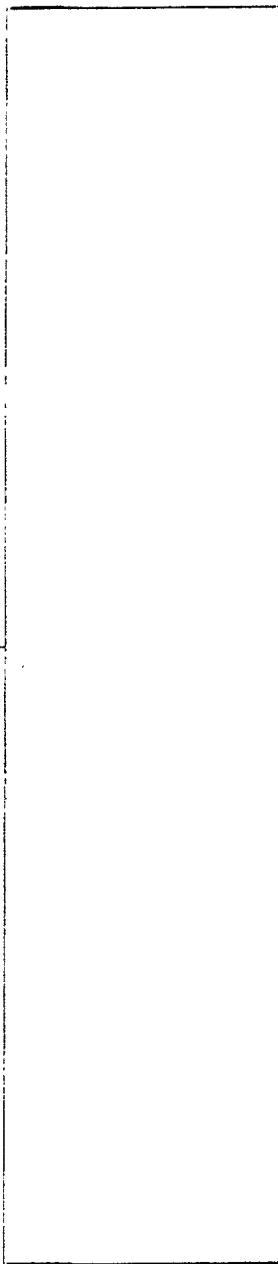
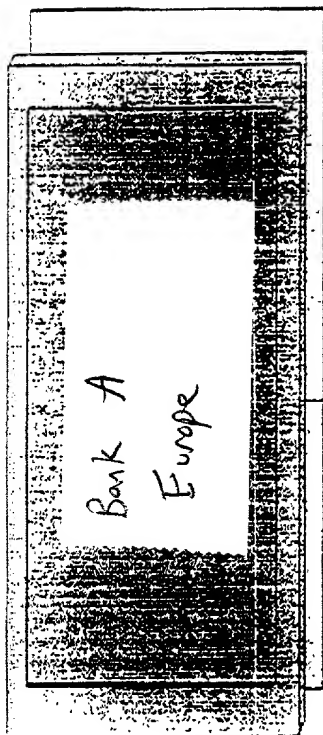


Figure 15